

SINMAG

Stock Code 1580

**SINMAG EQUIPMENT
CORPORATION**

2026 Quarter 1 Briefing Session

Based in Taiwan, Engaged in Asia, Looking at the World

2026.5.29

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SINMAG

PART 01

COMPANY OVERVIEW

INTEGRITY, EXCELLENCE, INNOVATION, RECIPROICATION  RELIABLE PARTNER OF BAKERY INDUSTRY 



Established September
27th 1983

Number of
Employees: Approx 1,400

Chairman Hsieh, Shun-ho

Factory Area:
140000 +

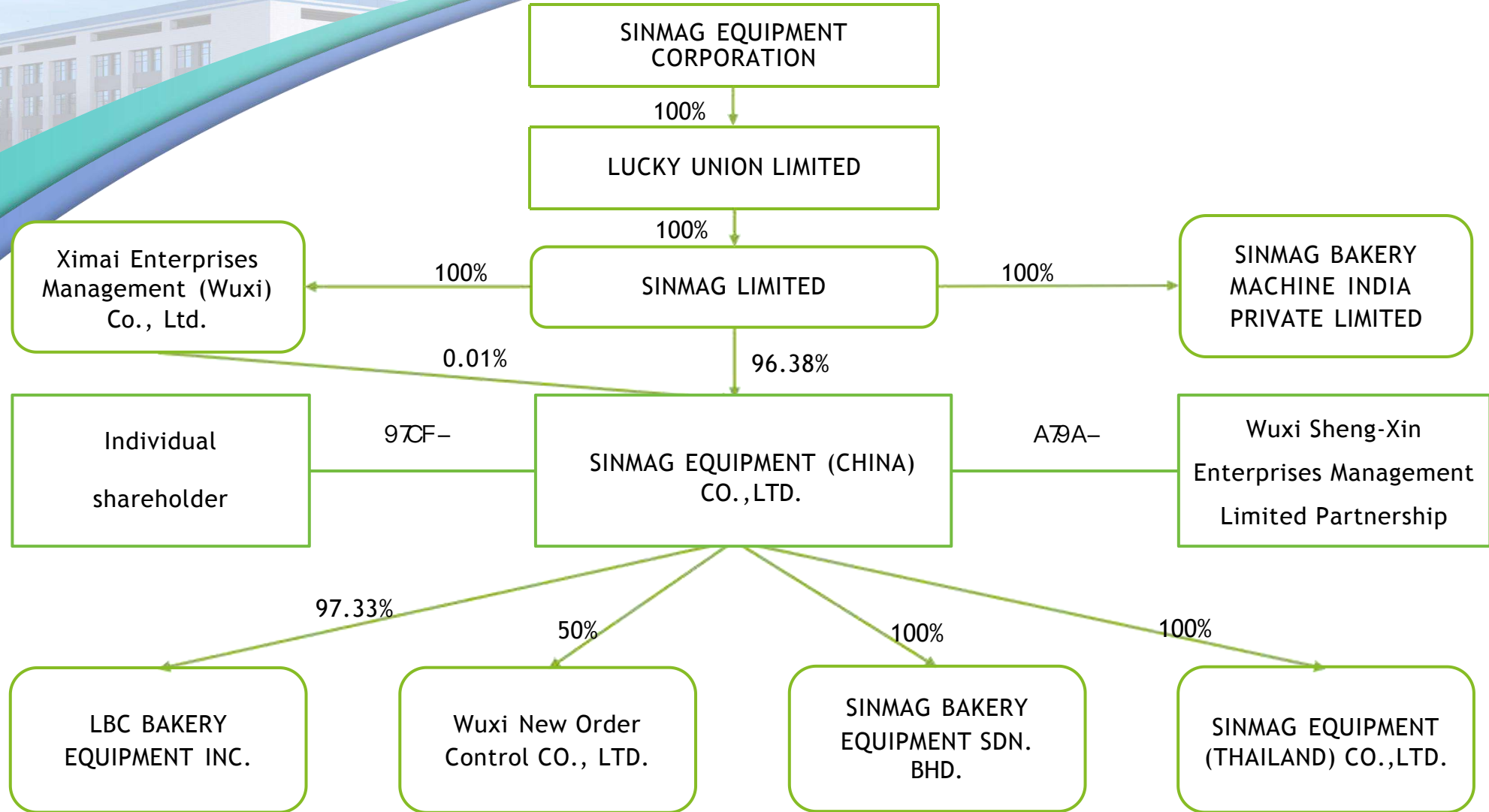
2025 Total Revenue
NT\$4,879,103 thousand

Sinmag Basic Information

OTC December 10, 2007

Main business: R&D,
manufacturing and sales of
bakery equipment.

Group Structure





Thailand



Malaysia



Wuxi (1st)



Taiwan



Wuxi (2nd)



Seattle



Omag



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D



02
f



03



04
Deck oven



05
Display cabinet



06
D



07
f D



08

%

New High-Tech Enterprise(Since 2009)

Jiangsu Specialized and Sophisticated Enterprise (2023)

Jiangsu Engineering Research Center for High-End Food and Bakery Machine(2016 Wuxi 2020 Jiangsu)

Wuxi Key Industries Low-VOCs Raw Materials and Products Replacement Demonstration Project

Wuxi Key Industry Low-VOCs Process Replacement Demonstration Project

18 Invention Patent, 80 Utility Patent, 14 Design Patent

Certifications: ISO9001 ISO14001 CE(Europe) ETL&UL(Americas) KC(Korea)

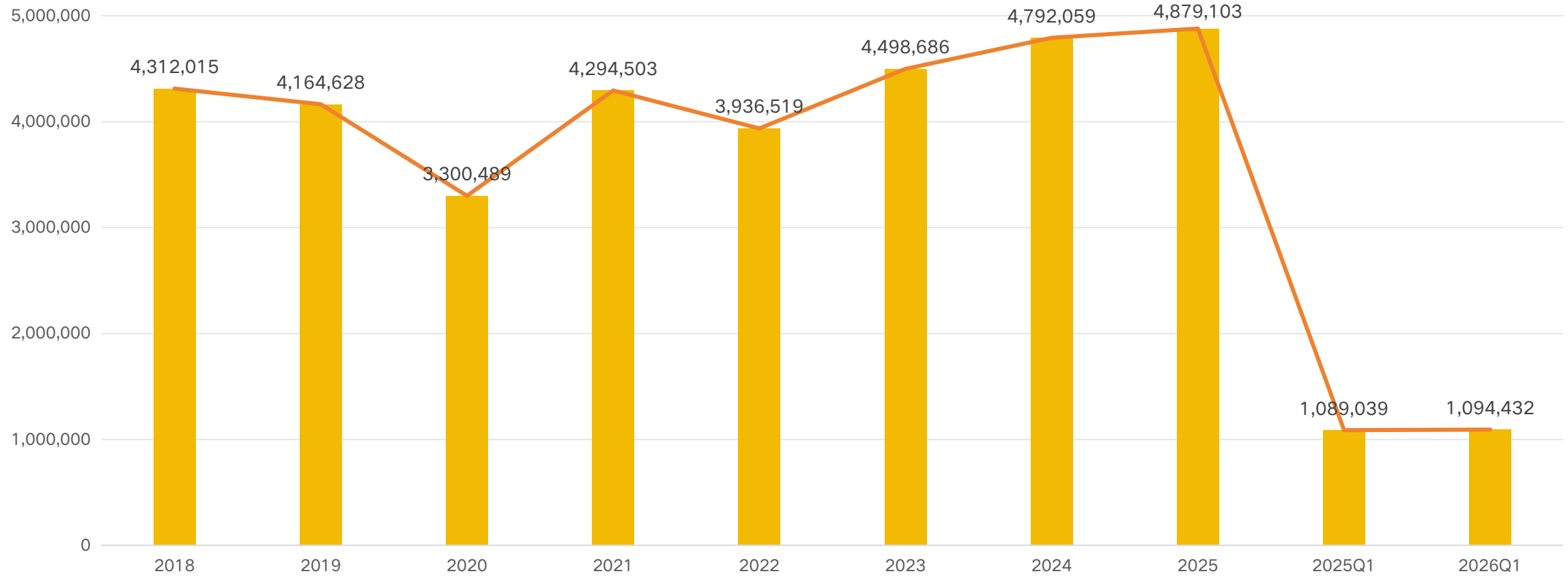
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PART 02

Financial Performance

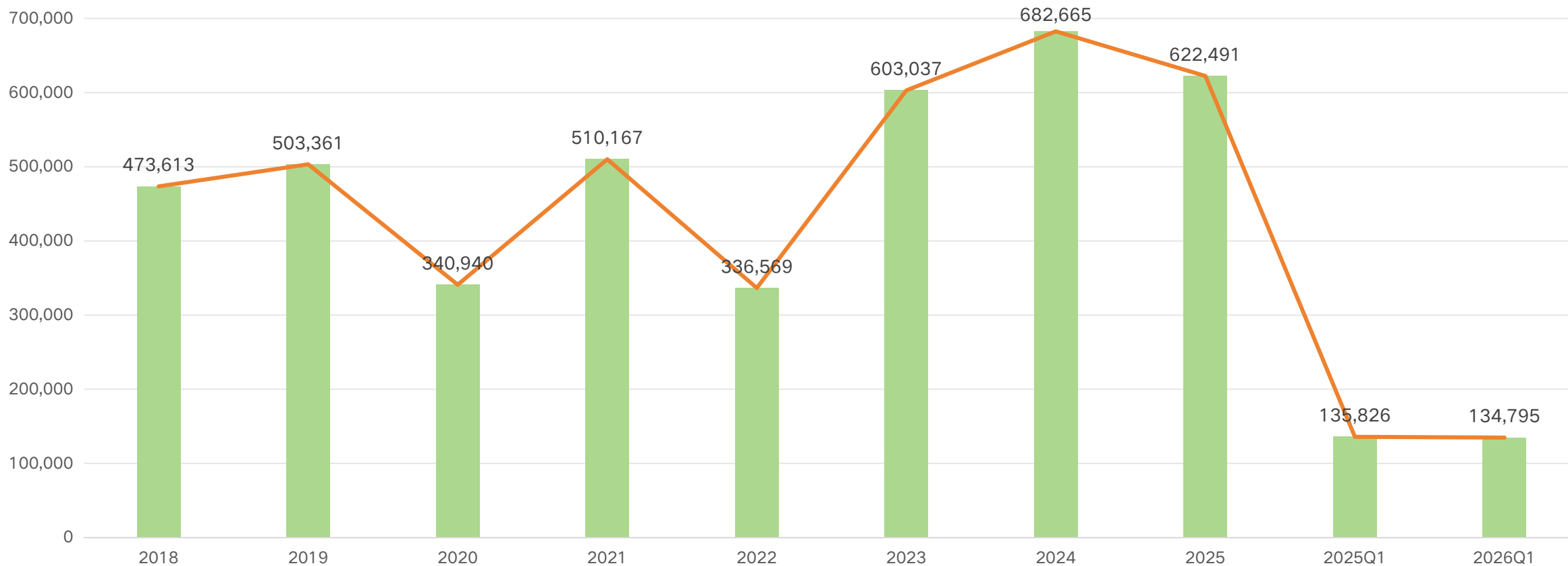
%Revenue

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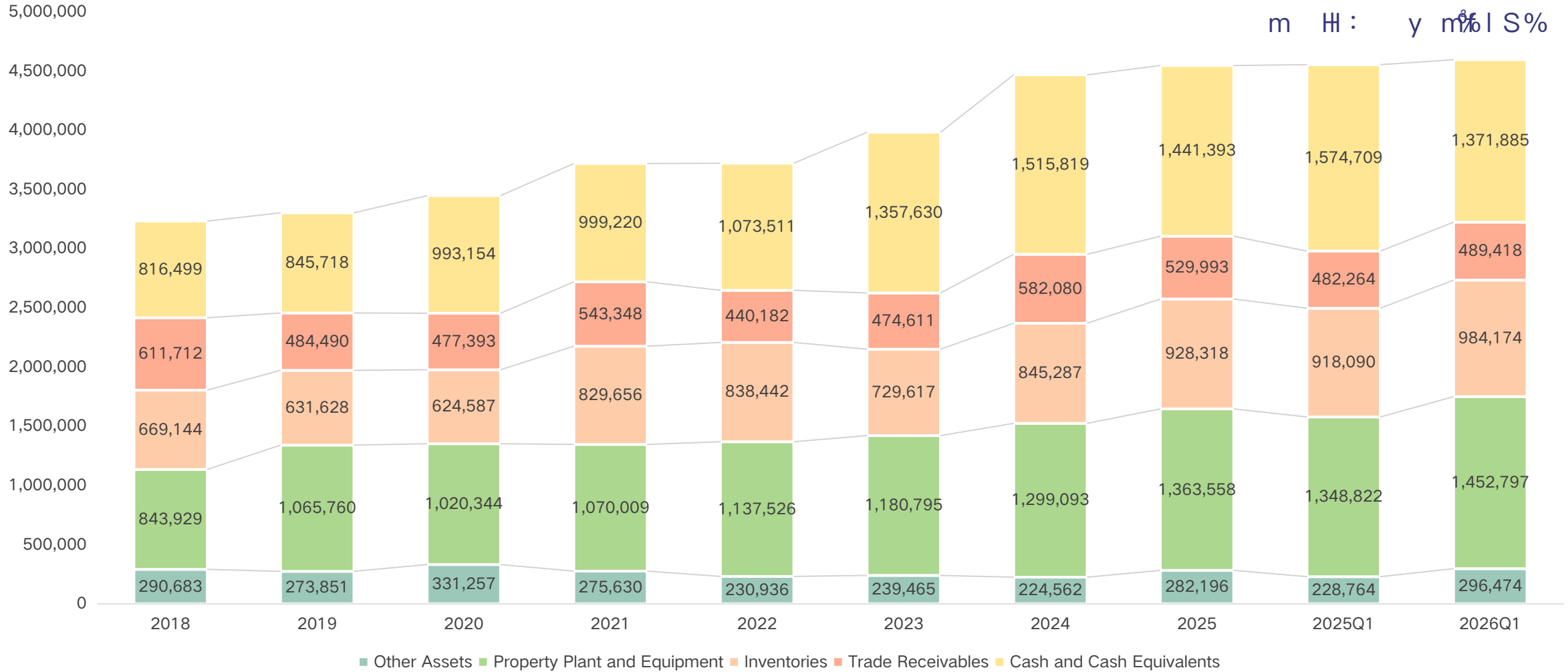


% Net Profit

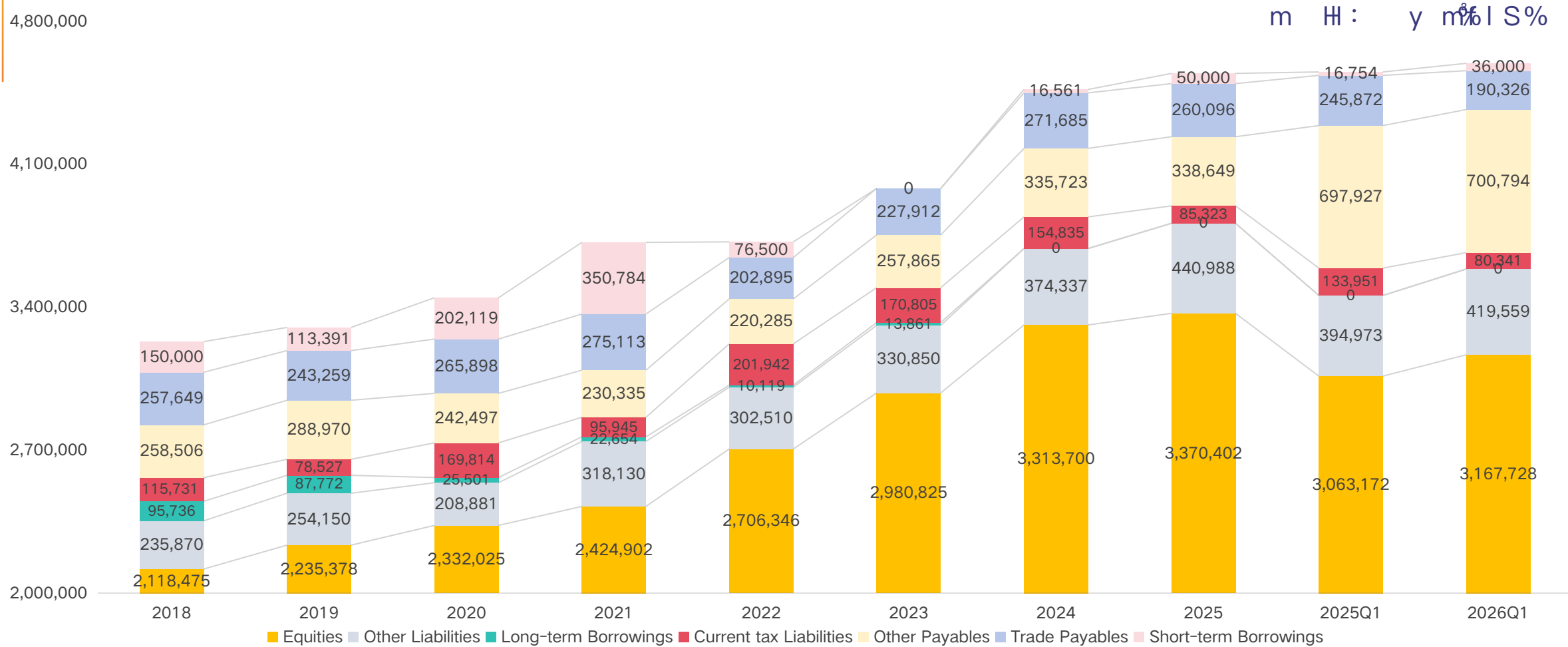
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% Assets



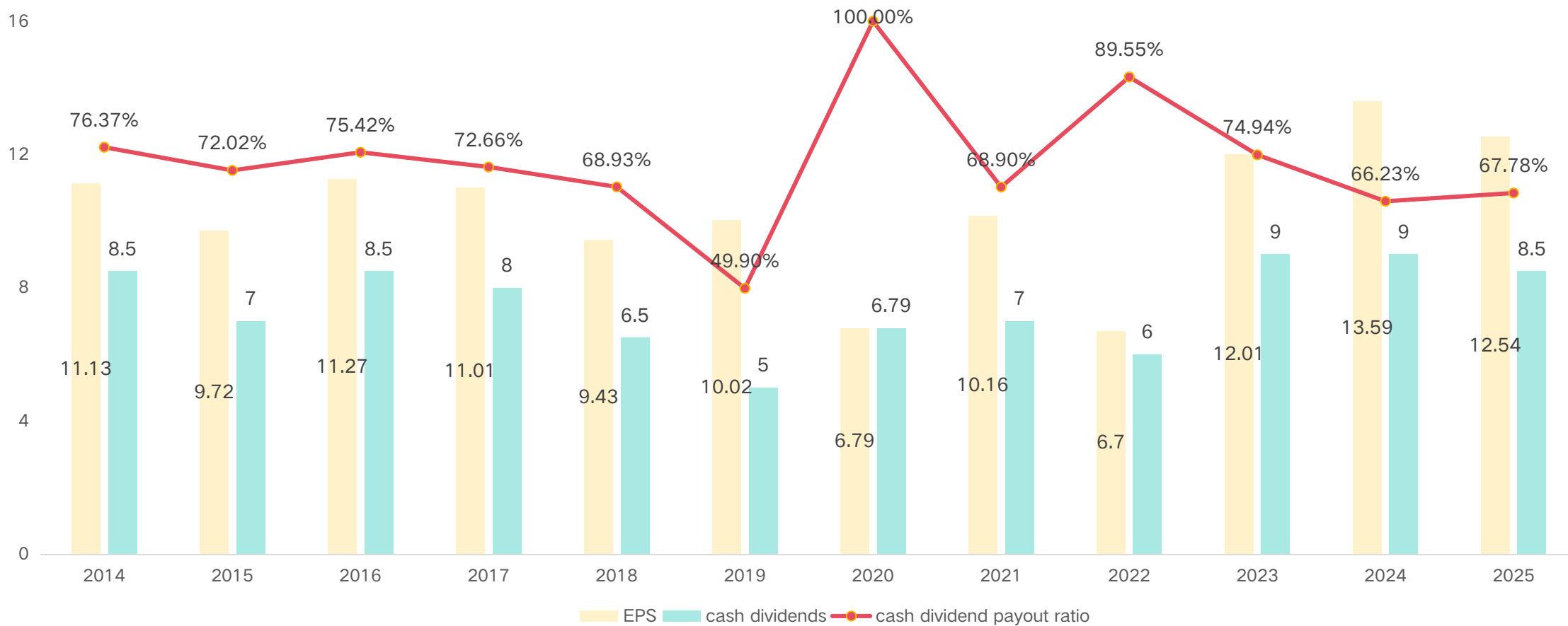
Liabilities and Equity



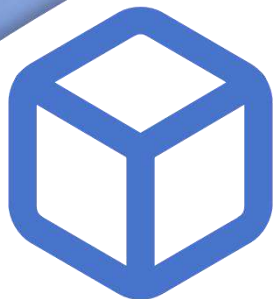
Financial Analysis

Analysis Item	2017	2018	2019	2020 A	2020 B	2020 C	2020 Di
Gross Profit Margin	40.6	36.9	37.3	42.4	43.45	42.63	43.36
Debts Ratio	32.34	34.77	27.23	25.1	25.81	25.85	31.05
Current Ratio	191.08	175.11	249	290.3	272.85	298.75	232.72
Quick Ratio	127.24	104.73	154.78	200.2	185.39	199.48	146.79
Average Collection Turnover	6.6	8.18	7.8	9.5	8.85	8.6	8.4
Average Collection Days	55	45	47	38	41	42	43
Average Inventory Turnover	3.12	3.72	2.96	3.3	3.44	3.15	2.59
Average Payables Turnover	7.02	8.91	9.37	11.9	10.48	10.08	10.65
Average Inventory Days	117	98	123	110	106	115	140
Return on Total Assets (%)	10.6	14.58	9.66	16.6	17.26	14.74	12.51
Return on Total Stockholders' Equity (%)	15.48	21.84	13.82	22.4	23.14	19.84	17.45
Net Income to Sales (%)	10.71	12.09	9.01	14.1	15.19	13.59	13.03
Earning Per Share (RMB)	6.79	10.16	6.7	12.01	13.59	12.54	2.73

% Dividend Policy

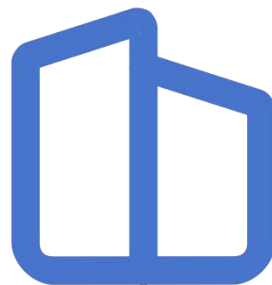


Financial Stability and Shareholder Returns



2025 Financial Indicators

In 2025, the EPS reach NTD12.54, and the debt ratio will remain at a healthy level. The company's financial situation will be stable.



Shareholder Return Policy

While continuing to invest in factory construction, the company still maintains a dividend payout ratio of 67.7%. The board of directors has approved a cash dividend distribution of NTD8.5. Based on the stock price as of May 15, the cash dividend yield is approximately 6.97%.



Reflection of Board Confidence

The high dividend rate reflects the board's confidence in the company's cash flow and future operations.

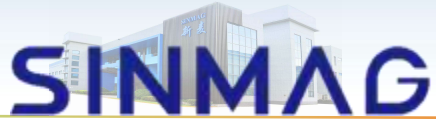
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PART 03

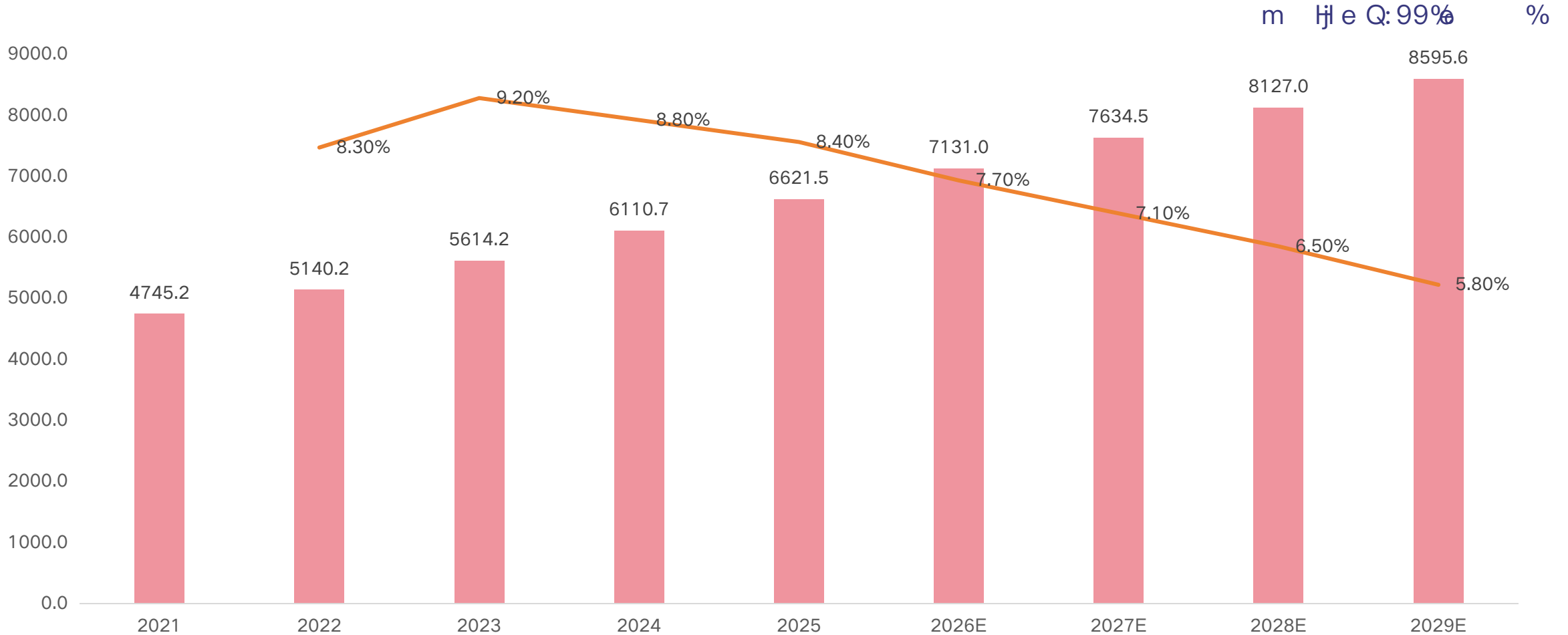
The Global Bakery Equipment Market and SINMAG Strategy

% Global Retail Sales of Bakery Products - iiMedia Research Data





%China Total Retail Sales of Bakery Products - iiMedia Research Data



m Hje Q: 99%

%

01

Overall market growth

The global bakery market has demonstrated steady growth, with China and Southeast Asia as the core growth engines.

02

The latest status of the Chinese market

China leads the world with rapid growth in baking industry, and the upgrading of existing products focuses on three major trends

03

European and American markets are showing characteristics of maturity

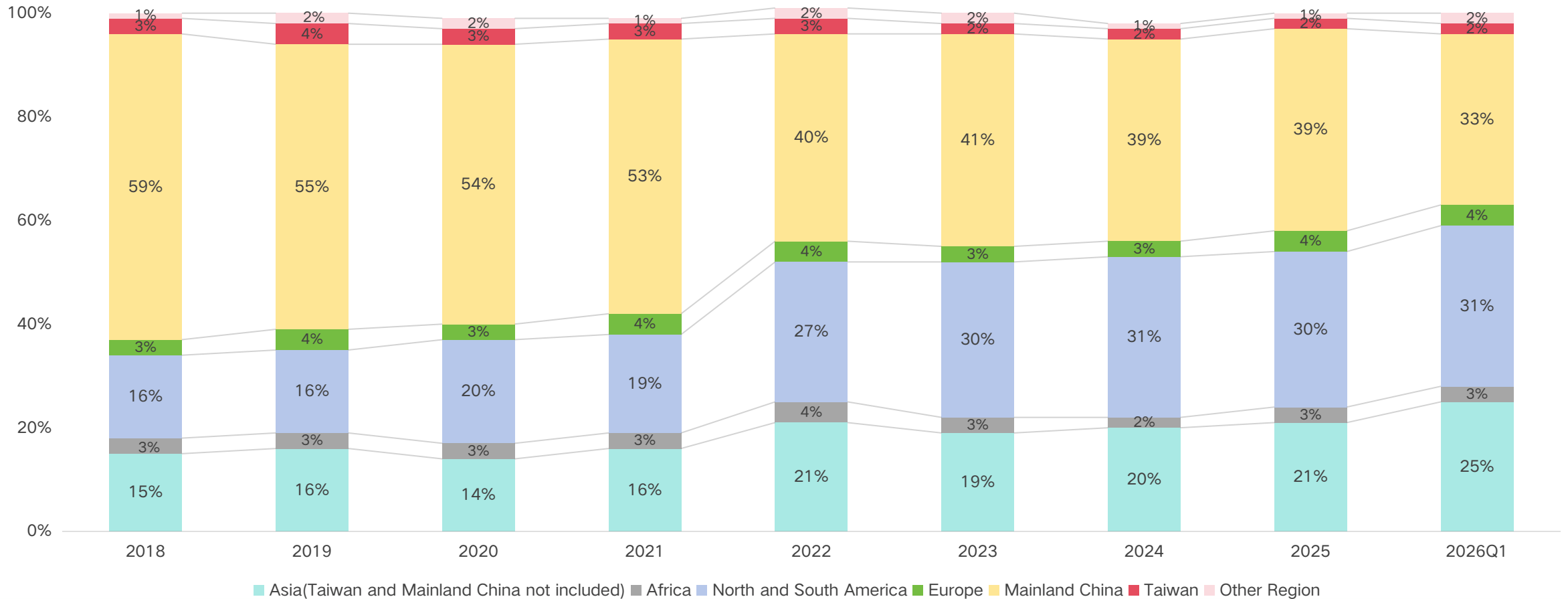
The European and US bakery market are growing steadily, with strong demanding for smart, EGS-compliant equipment

04

Raw material price challenge

The increase in raw material and labor costs has forced the optimization of the supply chain and product structure

% Sales By Regions



Market Scale

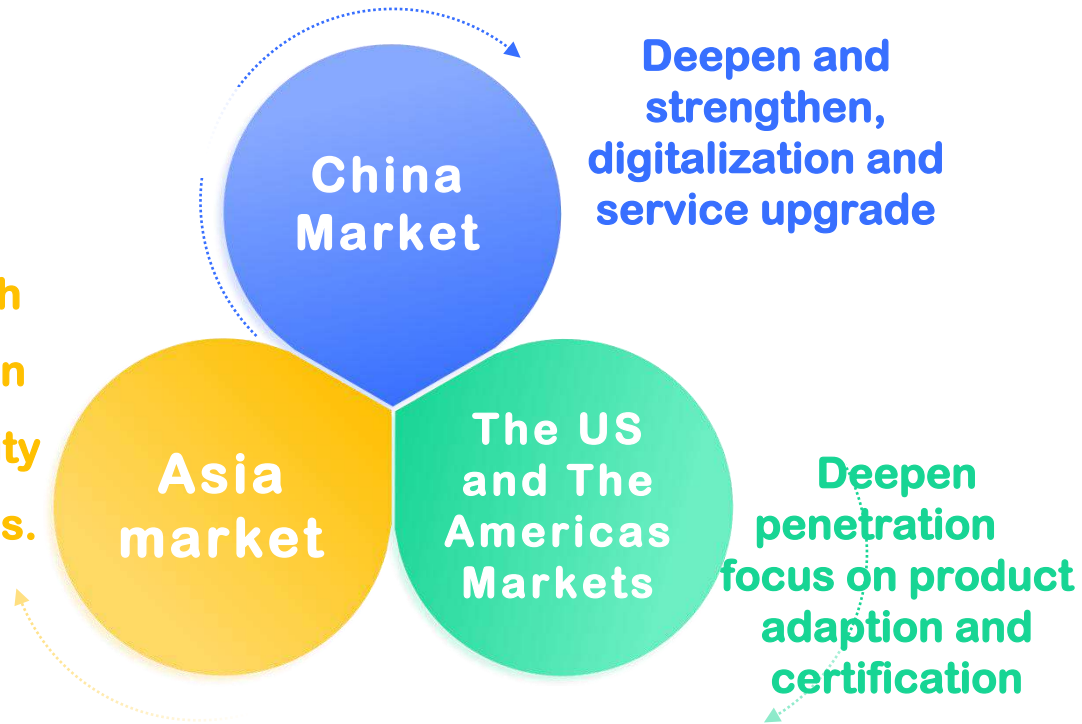
The Global bakery equipment market is expanding steadily, with stable long-term growth ahead.

Core Driving Force

Intelligent automation
Energy saving and low-carbon
Supply chain regionalization

Core Competitiveness and Market Development

rapid growth, with equal emphasis on production capacity and sales channels.



Core Competitiveness

- 1) Comprehensive product line coverage
- 2) In-depth global sales and service deployment
- 3) Advanced research capabilities with both innovation and cost-effectiveness

Cautiously optimism, focusing on structural opportunities

Market Conditions

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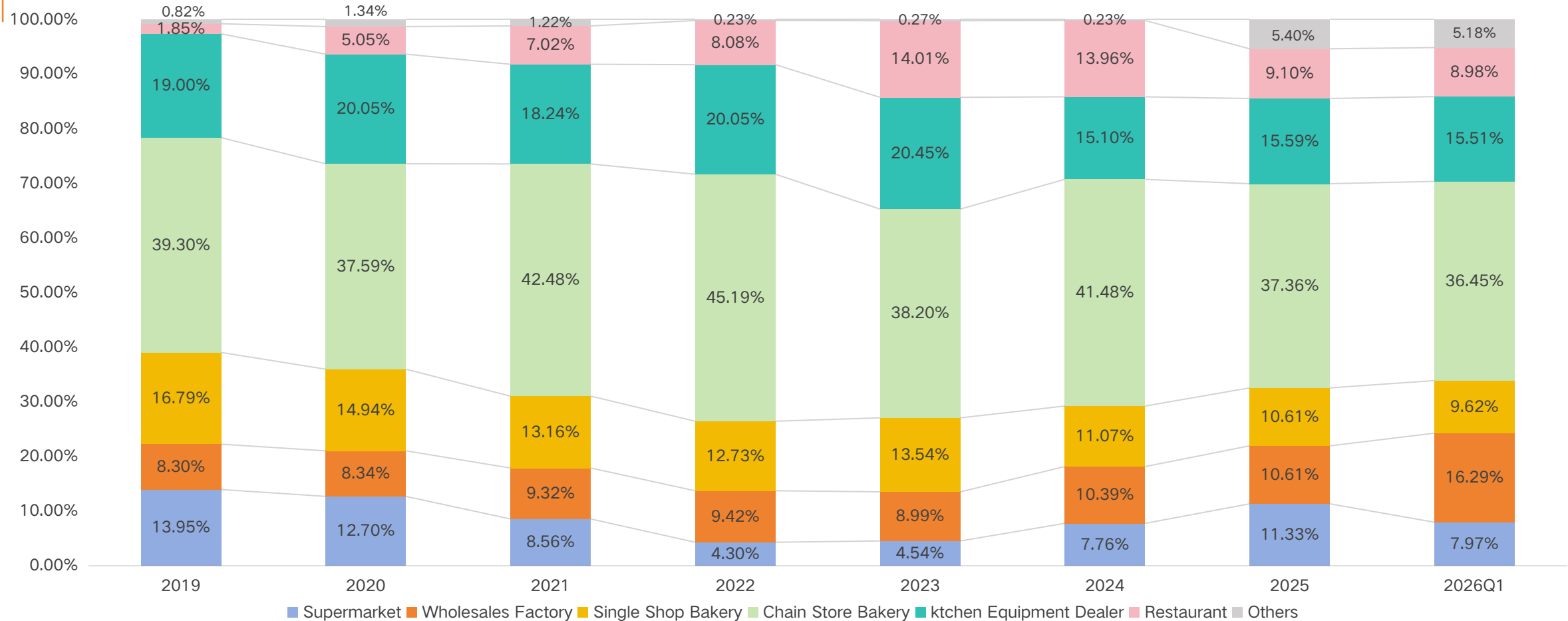
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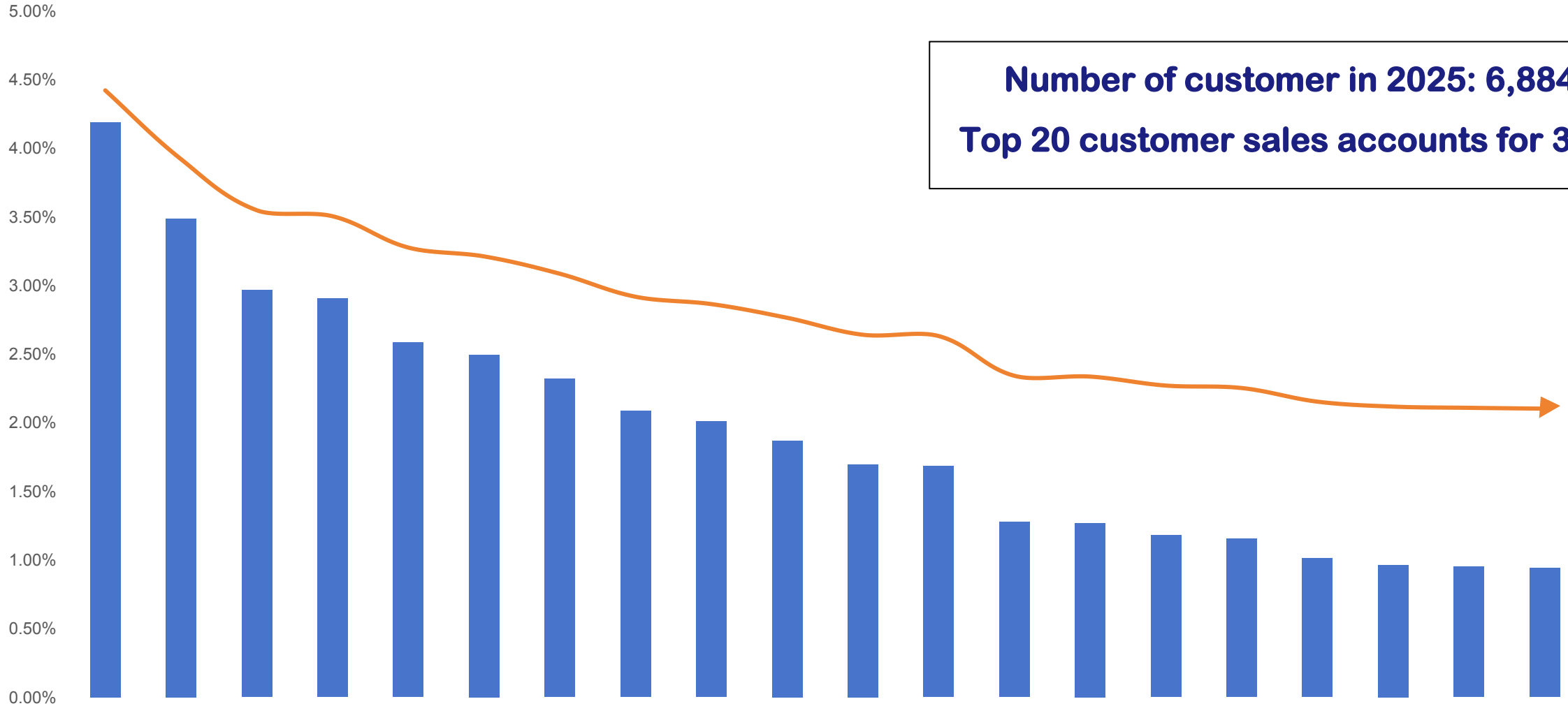


%channels of Sales in China



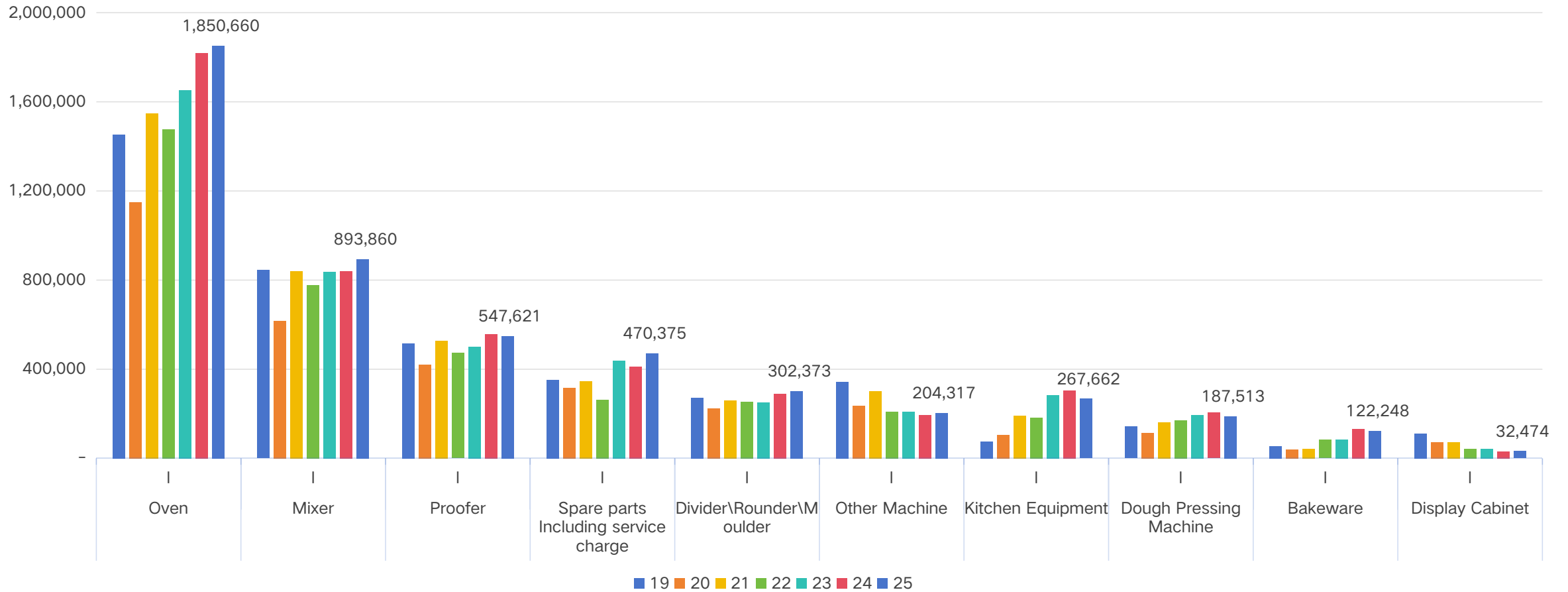
INTEGRITY, EXCELLENCE, INNOVATION, RECIPROICATION RELIABLE PARTNER OF BAKERY INDUSTRY

2025 Top 20 Customer by Sales



%Sales by Products

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Cautiously optimism, focusing on structural opportunities

Customer structure adjustment:

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service differentiation

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Online channel breakthrough

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United States and the Americas Market

Indirect Growth Through Diversified Market Deployment

Market Conditions

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**SINMAG
 Strategie⁹**

Copy China's success model and build new growth engines

Market Conditions

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SINMAG Strategie

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PART 04
work Progress and Future Outlook

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Implementation of Smart Factory

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IOT Platform

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The solar energy facilities renovation in the factory

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Recent Target

Continuously strengthen the foundation, build factories and invest in equipment upgrade, enhance the existing market share and continuously focus on new markets developing.

Long-term Target

Transform from a "equipment manufacturer" to a "full-service provider of baking solutions", creating greater value through IoT and after-sales services

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THEN END

Thanks for watching